

Nurturing your financial future



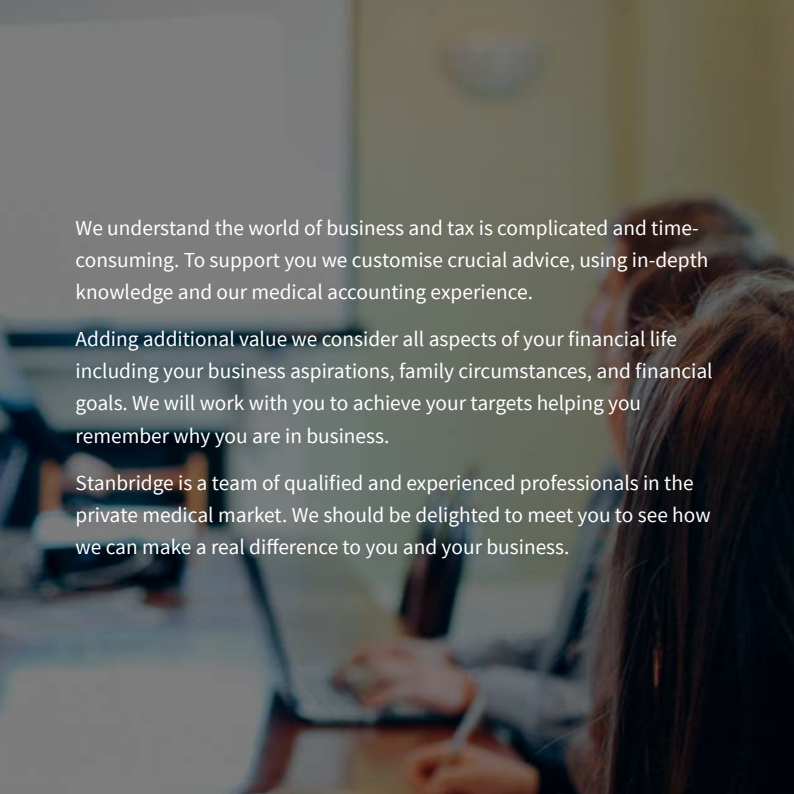
STANBRIDGE ASSOCIATES

# Hello

We are Stanbridge, a leading provider of medical accountancy for consultants in the UK.



We offer a highly personal, professional,  
expert and responsive service that will  
make you feel secure



We understand the world of business and tax is complicated and time-consuming. To support you we customise crucial advice, using in-depth knowledge and our medical accounting experience.

Adding additional value we consider all aspects of your financial life including your business aspirations, family circumstances, and financial goals. We will work with you to achieve your targets helping you remember why you are in business.

Stanbridge is a team of qualified and experienced professionals in the private medical market. We should be delighted to meet you to see how we can make a real difference to you and your business.

## Our Story

Everybody has to pay tax and making sure your tax and financial affairs are in order is what we are all about; offering a highly personal, professional, expert and responsive service that will make you feel secure. Having open channels with HMRC, a global view of tax affairs and a team of highly qualified professional and friendly people, nobody offers a service quite like Stanbridge.

Just as you will treat each of your patients with dedicated care, personal attention and a high level of professionalism, we do too for our customers. Medical professionals for over 20 years have turned to Stanbridge for all their tax and finance needs. For sensible, non aggressive tax advice which gives them safety and security.

We passionately believe in this approach and feel it should be expected. Why? Because doctors deserve to feel safe too.

## Why Stanbridge?

Our vision is to continue to be a leading provider of medical accountancy for consultants in the UK and our mission is to deepen and develop our relationships with our clients. We value personal communication, expertise, trust, teamwork, real world experience and professionalism. Ultimately we promise A highly personal, professional, expert and responsive service that makes our clients know they are secure.



## A Note From Vanessa

I have been in entrepreneurial services for more than 30 years and realise that business is built on personal relationships. I'm looking forward to ours.

Vanessa

## A Note From Ray

It's tough out there. The good news is that we've seen it all before and your Stanbridge team is on standby to help.

Ray





# Our Services

## Tax

We can help you minimise your tax bill by ensuring that you employ the optimum structure for both your business and your family. We can steer you through the minefields of compliance and planning so you can rest assured that all deadlines have been met and all returns correctly made.

- ▶ Planning & advice
- ▶ Tax enquiry
- ▶ Personal tax returns
- ▶ Business tax returns
- ▶ Trusts
- ▶ VAT

# Consultancy

Using business knowledge to provide objective expertise we help you develop the skills necessary to improve performance and create value.

- ▶ Merger, acquisition & sales
- ▶ Startup advice
- ▶ Business valuation

# Financial statements

Financial Statements are fraught with legalese. By law, all businesses must maintain adequate records to support their tax and accounting disclosures. There is no legal definition of “adequate” because each business is unique; but it is important to know what is necessary for your business. Records are essential allowing you to control and monitor your business and is not just to calculate your tax!

- ▶ Book keeping & accounts
- ▶ Software solutions

# Payroll

Payroll has become a very complex area of running a business and it is fraught with the hazards of inaccurate pay for employees. This has a domino effect as it is emotive for staff and untimely errors can result in fines and penalties from HMRC under the relatively recent introduction of Real Time Information (RTI) provision.

- ▶ Payroll
- ▶ Auto enrolment



# Becoming a client

1

## Contact us

The first step of the process would be for you to make contact with us. We are available on the phone, via email or by letter.

2

## Personal meeting

We understand not all people are the same and that you will have unique requirements. One of our management team will meet you to discuss your situation and how Stanbridge could help. We will be really keen to get to know you and your ambitions for the future.



3

## Welcome pack

After our initial meeting, should you wish to proceed, we will send you our famous welcome pack. In here, we do need your signature on a few documents to allow us to start working on your behalf.

4

## Relationship

Once on board we assign you a dedicated team to serve your needs. You have contact with each member of the team including your Stanbridge director.

5

## Review & evaluate

We keep in regular contact always ensuring your finances work for you and your personal goals. As and when circumstances arise we can help with specific and effective advice tailored to your needs.





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I've recommended colleagues and other people to Stanbridge because I think they're very accessible, they explain things in a way that's understandable.



STANBRIDGE ASSOCIATES

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